

INFORMATION ZUM ÖFFENTLICHEN KAUFANGEBOT

der

LIL Investments No. 4 Limited

inkorporiert in Douglas, Isle of Man, British Isles, mit folgendem Domizil:
The Old Chapel, Summerhill Road, Onchan, Isle of Man, British Isles

für alle sich im Publikum befindenden Namenaktien
mit einem Nennwert von je CHF 4.50

der

Implenia AG

Dietlikon, Schweiz

INFORMATION ZUR ANGEBOTSFRIST

Die Übernahmekommission hat in ihrer Empfehlung vom 31. Januar 2008 entschieden, dass das Angebot über den 1. Februar 2008 offen bleibt. LIL Investments No. 4 Limited wird den genauen Zeitplan veröffentlichen und über das Ende der Angebotsfrist informieren, sobald Klarheit über den Termin der Publikation des aktualisierten Abschlusses durch Implenia besteht.

ANGEBOTSRESTRIKTIONEN

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